



**MOUNTAIN SKY
UNITED METHODIST
FOUNDATION**

*Endowments
Investing
Gift Planning
Loans*

Deposit / Investment Purchases

Date: _____

Church, Agency, or Individual Name: _____

Address: _____

Account Number: _____ Account Name: _____

Amount of Deposit: _____ I have provided Check # _____

Transfer funds according to instructions on file ending in account number ____ _

OR

Transfer funds from account provided (Attach cancelled check with this form)

*(*Deposits to existing accounts will be made according to the investment instructions on file)*

Comments about this deposit for your church archive records (optional) _____

Contact Name: _____ Phone: _____

E-mail Address: _____

PLEASE NOTE: Deposits to the Fixed Income, Balanced, and Equity Growth Fund accounts must be received by the Foundation by noon on the last business day of the month for investment purchases on the next settlement date occurring on the first day of every month. Deposits to these accounts are held in the Short Term Cash Fund, earning interest, and invested in the market-based funds on the first day of the next month.

Deposits to the Short Term Cash Fund and Methodists Helping Methodists Fund are posted to the investment account on the business day received. Loan payments are applied on the business day received.

Questions: Info@MountainSkyUMF.org or 303-778-6370.

For Internal Use Only			
DDI <input type="checkbox"/>	FW/DDI <input type="checkbox"/>	Phone <input type="checkbox"/>	Email <input type="checkbox"/>
Activity Log <input type="checkbox"/>	Cash Sheet <input type="checkbox"/>	TUNote <input type="checkbox"/>	QB <input type="checkbox"/>

Tithe Your Will